Scotiabank + MD Financial Management

Committed to physicians.



Through CAS' partnership with <u>MD Financial Management</u> (MD) and Scotiabank Healthcare+, you have access to comprehensive financial planning, financial advice, and education and banking solutions geared to the needs of physicians and medical learners.

With more than 50 years of experience supporting physicians, MD is the only national financial services firm dedicated exclusively to the financial well-being of Canada's physicians and their families. A leading bank in the Americas, Scotiabank helps its customers, their families and their communities achieve success through a broad range of advice, products and services. Combining MD's unparalleled understanding of physicians' financial needs with Scotiabank's deep banking expertise allows us to provide a robust suite of comprehensive financial services tailored specifically to physicians' needs and circumstances, including the uniquely co-created Scotiabank Healthcare+ Physician Banking Program.

If you're a physician, contact an <u>MD Advisor^{*} near you</u> to find out how they can help. If you're a medical student or resident, you can contact MD's team of Advisors and <u>Early Career Specialists</u>, who are dedicated to supporting you.



Resources



* MD Advisor refers to an MD Management Limited Financial Consultant or Investment Advisor (in Quebec), or an MD Private Investment Counsel Portfolio Manager.

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Insurance products are distributed by MD Insurance Agency Limited. All MD employees dealing with clients regarding insurance products hold life licences. Estate and trust services are offered through MD Private Trust Company.

MD Financial Management provides financial products and services, the MD Family of Funds and investment counselling services through the MD Group of Companies. For a detailed list of these companies, visit <u>md.ca</u>.

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